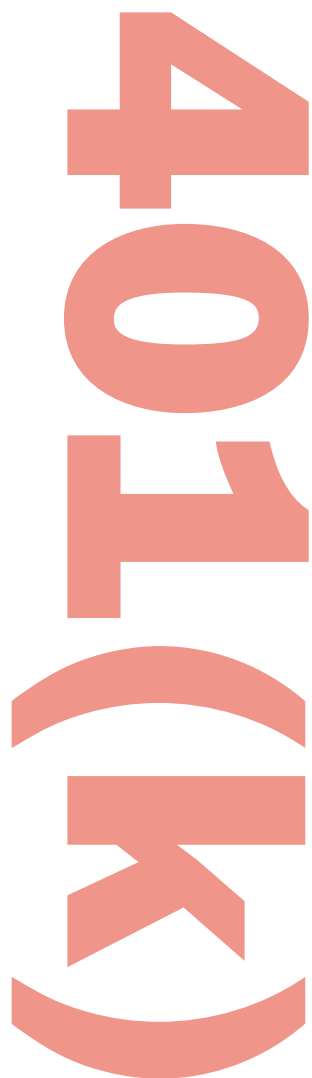


The TAG 401(k) comes with everything, except the costs.

No charges for plan creation, rollover, and administrative services.*

A first-quality 401(k) plan is invaluable to your company's ongoing success – by helping you attract key talent, and preparing your employees for a comfortable retirement.



Your 401(k) managed by TAG Financial professionals

Our privately owned Third Party Administrator (TPA), TAG Financial, is dedicated to creating your customized 401(k) plan and making the entire process easy and worry-free.

Our focus includes:

- Designing your plan document
- Performing annual plan testing
- Providing all tax filing
- Maintaining compliance with all regulations

A dedicated retirement planning staff

Our qualified professionals maintain compliance with all regulations regarding investments into your employer-sponsored plan.

TAG's in-house Investment Advisor

A Registered Securities Representative helps you and your employees anytime with investment decisions.

Your TPA and Recordkeeper

By being expert in both areas – as TPA and as your payroll processor – we are uniquely equipped to handle the intricacies of the integration and verification of deductions being invested in the market.

A highly reputable fund custodian

TAG Financial calls on the expertise of Matrix, one of the largest and most reputable custodian of retirement funds in the country. Visit them at: matrix.broadridge.com.

*The only charge is 0.1% of the annual fund fee for your employees – handled directly in their investment accounts related to the custodial administration.



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